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CREATIVE INCUBATORS AS POLICY INSTRUMENTS

CREATIVE INDUSTRIES INCUBATORS: ANALYSIS OF SEVERAL EU CASES

Creative industries incubator could be defined as a program, project or organization that aims at providing infrastructure, support, services, and other facilities to newly established creative businesses, assisting them at the initial stages of their development until they reach certain level of sustainability.

Ceneral Goals of Creative Industries Icubators: multiplication of creative businesses, fostering the development of creative economy by means of linking and exploiting three main sources:

- 1) market economy,
- 2) innovations produced by research and transmitted by education and training,
- 3) cultural assets that include actualization of cultural heritage as well as new artistic creation.

CII combines priorities of three major policies:

- Economy development policy
- Cultural policy
- Education policy

CII also contributes to other related state policies:

- Social policy
- Environmental policy
- Policy of Foreign affairs

Level	Interests	
National	Long term national strategies for sustainable	
	development of environment and economy,	
	social development, culture, research and	
	education strategies	
Artists and business	representative long time strategies for the arts	
Associations	and creative sectors	
Regional	Medium term strategies, regional development	
	programs	
Local	strategic plans for municipalities, local	
	development investment projects, community	
	initiatives	
Individual businesses	business plans, creative initiatives, projects, and	
	programmes	
Creative individuals	creative businesses, creative projects	

II is at the same time expression of local creativity and one of the most efficient policy instruments to foster local, regional or national creative economy

Onsensus is necessary among local community, artists organizations, and prospective creative businesses concerning type, functions of CII and requirements that its clients are expected to fulfill. Mapping and feasibility studies should provide with basic arguments and strategic insights for development of particular CII

Changes of political environment in city councils and municipalities can cause decisions to alter priorities for city development, in such cases CII projects may be jeopardized

Strengths	Weaknesses		
Diversity and richness of local cultures	Fragmentation of CI sector		
Existing education and cultural infrastructure	Creative individuals lack business skills		
Existing social capital	Lack of awareness and information within and outside the sector		
Active creative individuals	Culture is politically marginalized		
IT development	Investment in CI regarded as is too risky by private investors		
Interdisciplinary and open character of creative sector	Lack of dialogue among stakeholders decrease efficiency of CII		
Opportunities	Threads		
New businesses, new jobs are created	Changes in local, regional or national policy priorities		
Dialogue among stakeholders increase efficiency of CII	Financial crisis forces authorities and investors to look for safe,		
Networking and clustering	risk-free investment possibilities		
Global market	Global competition		
EU Structural Funds	Increasing uniformity of global market		
Matching support schemes			
Branding creative output			
Regeneration of cities, urban territories, regions			
Influencing identity of the city, region			
Collecting, analyzing and dissemination of information about			
creative industries			
Lobbying			
European Agenda for Culture and political will at EU level			
UNESCO Convention for the Protection and Promotion of			
the Diversity of Cultural Expressions (2005)			

RECOMMENDATIONS AT NATIONAL AND REGIONAL LEVELS

- Raising the awareness about the importance of the creative industries and CII at national and regional level. Providing conditions for constant exchange of relevant information and good practices among the MS.
- Fostering *Mapping* of local or regional creative industries sector, feasibility studies which are an indispensable phase of planning establishment of CII. These studies provide with arguments in favor of the need for CII, define their possible profile, specialization, stakeholders, clients, and partners.
- Intrinsic diversity within creative sector, diversity of interest groups and different aims of CII create an opportunity for high creative output, but at the same time they make the dialogue and wide consensus among the stake holders more difficult in practical terms. Therefore, *long time strategy*, distribution of responsibilities in supporting and managing CII should be discussed beforehand and adopted by all the parties involved.
- CII should be included as a measure in relevant national strategies and regional development programs in order to ensure *synergies among the policies* concerned and to diminish risks of changing political priorities of local authorities.

RECOMMENDATIONS AT EU LEVEL

- Awareness Raising at the level of European institutions the European Commision directorates on trade, innovation, education, industry, SMEs, competition etc, as well as at the European Parliament, the advisory institutions, taking part in the EU decision-making (Committee of the Regions and ECOSOC).
- Coherence between existing measures for support shall be ensured (Structural Funds and Cohesion Fund, and the sectoral horizontal programs: MEDIA, Culture, FP7 etc.)
- Both analytical and awareness work may lead to the establishment of a specific interdisciplinary EU Task force or Observatory to collect information and compare practices, not only about CII but also about cultural and creative industries as specific sectors of the economy. (instead of establishing a group/Task force, the task could also be entrusted to organisation(s) but not as single commissioned study or survey, but as a longer-term responsibility.)
- On the basis of closer cooperation among the institutions, specific measures for support (e.g. pilot programs, program strands, general guidelines for the MS etc.) could be set up in the Structural Funds over the next financial perspective.

LITHUANIAN CASE

Creative Industries is not among most important development priorities in Lithuania. However, they are included in the program of the 15th Government

Creative industries are not supported by the Ministry of Culture as a separate sector. However, there is support for film production, literature and music publishing and some other relevant sectors

CREATIVE INDUSTRIES IN LITHUANIA: MAIN DATES

- First data on Creative Industries sector produced in 2004
- Regional mapping documents in two counties accomplished in 2005
- National Strategy for the Development of Creative Industries was adopted in 2007
- Creative Industries, as a separate topic, are included in National Strategy for the usage of European Union Structural funds 2007-2013
- Creative Industries are included in the National Agenda of Lisbon Strategy
- A program for development of the network of art incubators is prepared together with ministry of Economy
- Association of Creative Industries of Lithuania was established in 2008
- A Feasibility Study for Creative and Cultural Industries was produced by Association of Creative Industries of Lithuania in 2008
- Mapping of CI in Užupis district is accomplished in 2009
- National Complex Program "Lithuanian Creative and Cultural Industries" is under development in 2009

DEVELOPMENT OF THE SECTOR: MAIN FIGURES

	Earnings	Per Cent of GDP	number of employees (thousands)	per cent of the employed of the country
2001	2.1 billion LTL (0,6 billion EUR)	2.0	57	4
2006	4 billion LTL (1,16 billion EUR)	5.2	60	6,7

FEASIBILITY STUDY OF CREATIVE AND CULTURAL INDUSTRIES OF LITHUANIA: CONCLUSIONS

A fter reviewing contemporary scientific and education system linked with creative and cultural industries, we came to a conclusion, that

- preparing of CI sector's specialists in Lithuania on all levels is in a good state,
- scientific researches in this field are being done,
- there are a lot of artists among the higher schools personal, acknowledged in Lithuania and the world.

Though this system has obvious minuses coming from:

- slow reaction to the market changes,
- not sufficient integration of social and business partners into the studies process and scientific and artistic activity,
- lack of finances (especially for rising the qualification, creating of new studies' programs and attraction of the most talented specialists),
- not sufficiently applied Higher Education juridical bases

In all cases Creative Industries Incubators are grass root initiatives driven by local artists communities and creative entrepreneurs

Tetwork of Creative industries incubators are susceptible to become an efficient link among

- artists,
- cultural infrastructure,
- system of Higher Education,
- business.



The system of CII in Lithuania approaches the model of compromise among:

- Top quality output
- Regional dimension
- Relative specialization

Thank you! Creative Industries in the Nordic-Baltic Region