

An aerial night photograph of a city, likely Trondheim, Norway, with its lights reflecting on the water and mountains in the background under a dramatic, cloudy sky.

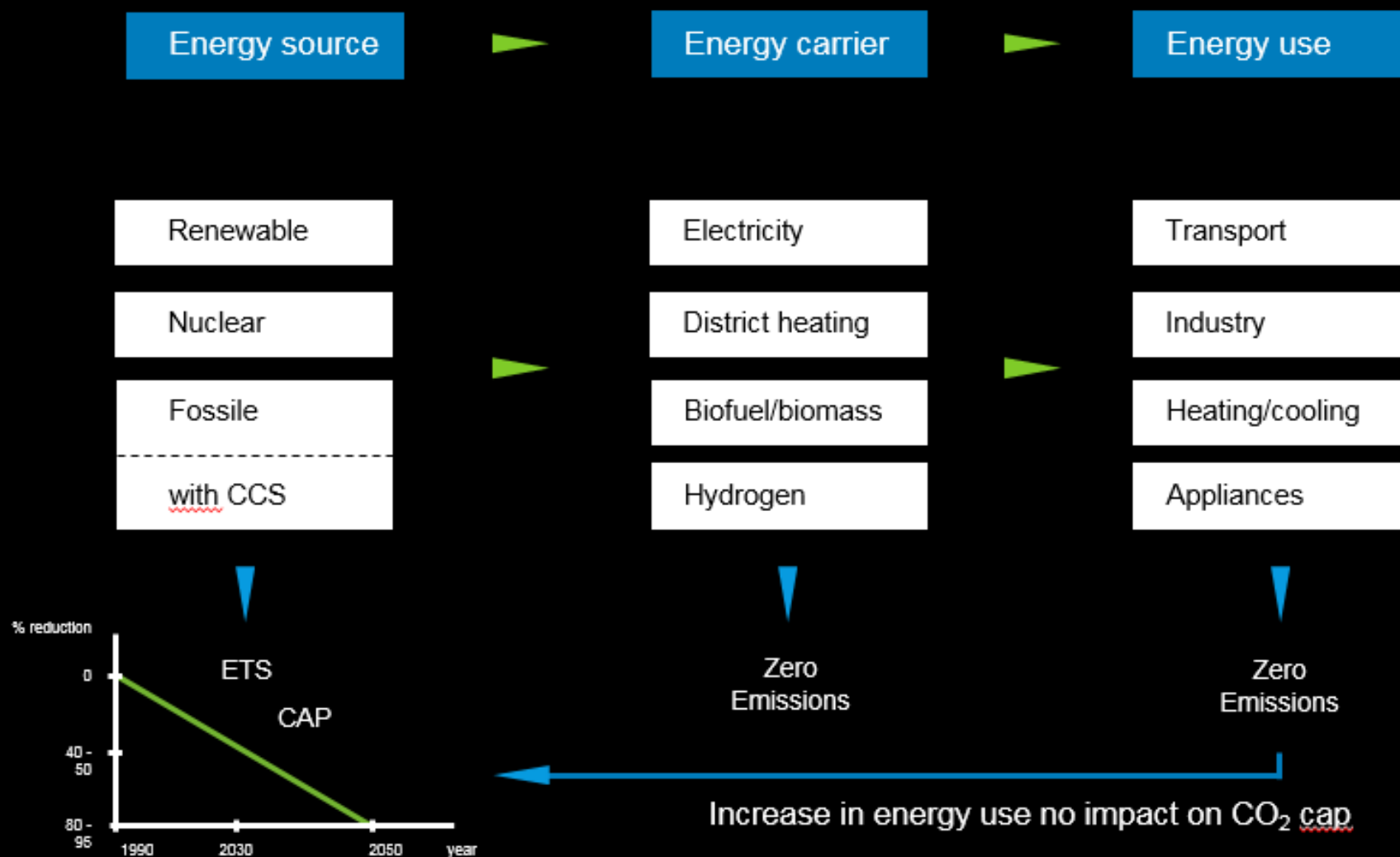
Business reactions and viewpoints on implementation of new governance regulation

Tallin, 27.september 2018

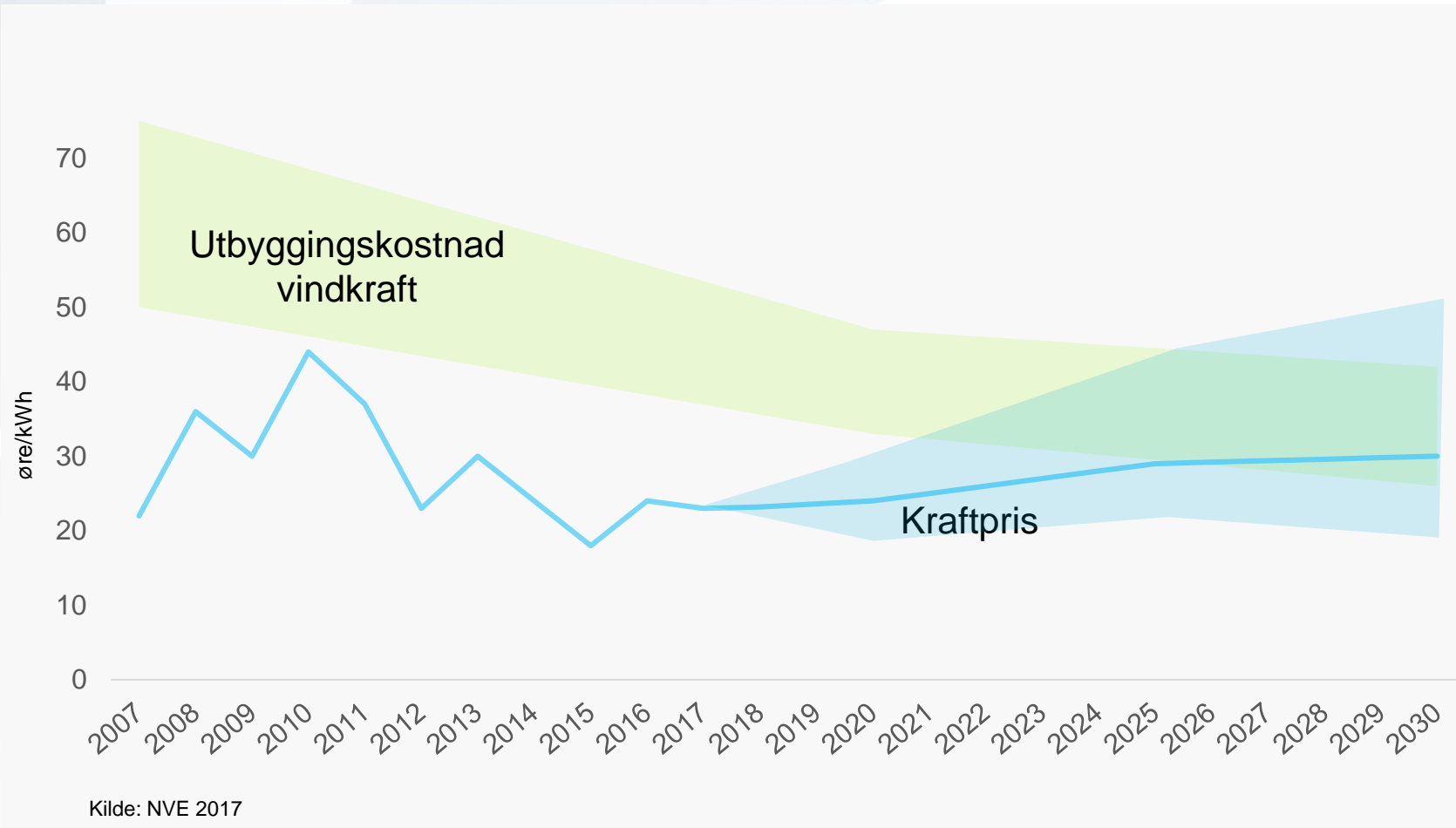
Climate friendly energy system 2050



EnergiNorge



Onshore wind and solar mature and becoming competitive



Clean energy use (demand side)
a main political challenge 2020-
2030





Én av tre nybiler går på strøm

Nissan har virkelig fått fart på leveringene av sin nye elbil, som med klar margin topper registreringsstatistikken i år. 37 prosent av nybilregistreringene i mars var rene elbiler.

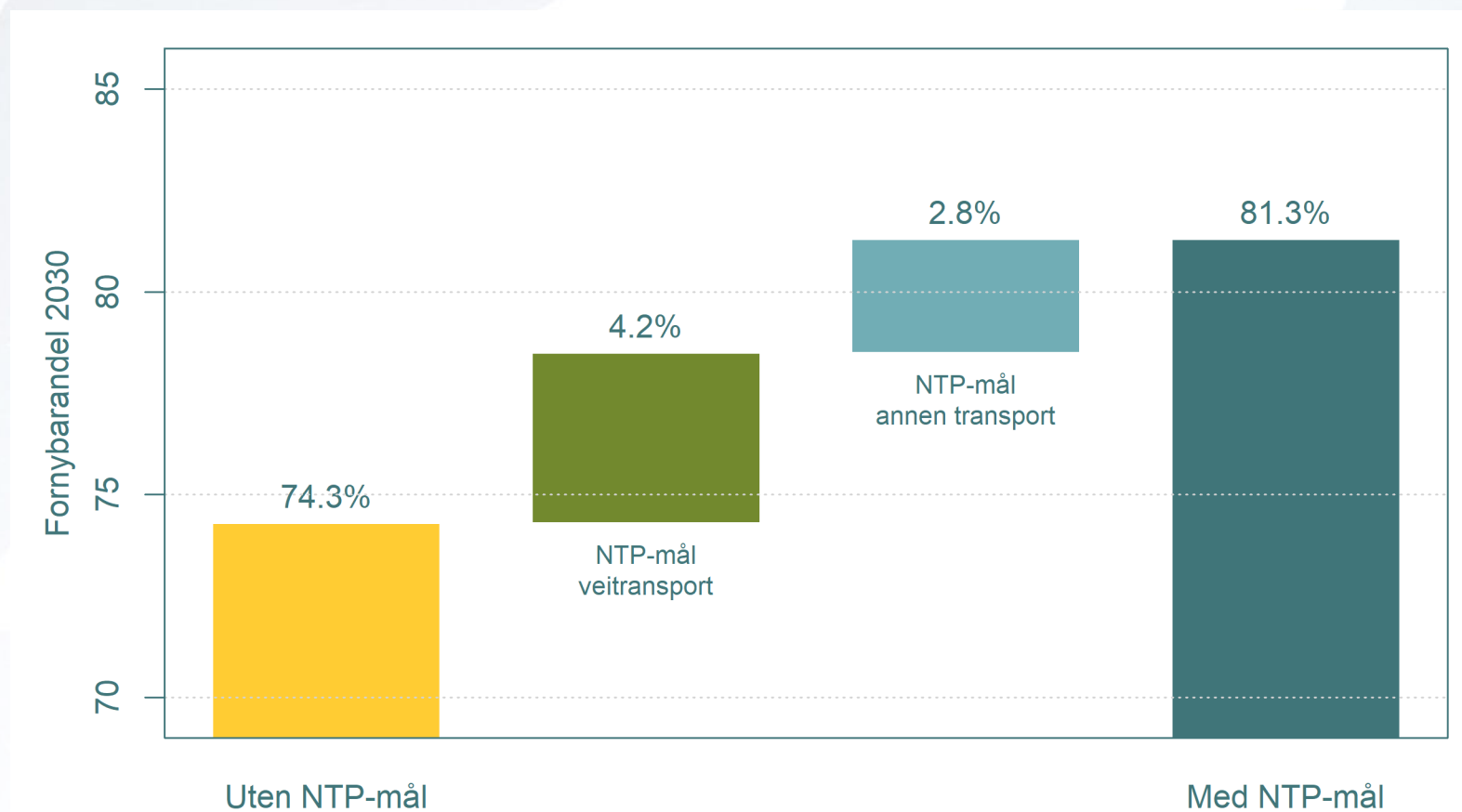
MOTOR
Emmet Sæter
EUC

De nye elbilene
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Markedet snur
Markedet snur

Mass marked for EV

RES % influenced by electrification of transport - example



Source:
Thema

Balancing the energy system
in 2030 a second main
challenge



A white hydrogen-powered aircraft with green accents is flying over a scenic Norwegian fjord. The landscape features steep, rocky mountains, a small village with colorful houses, and a calm body of water reflecting the sky. The aircraft has a green hydrogen logo on its side.

What does this mean for European governance of policies?

Three key issues for the industry

1. Coordinated policies

- ETS carbon price signal - Article 25 and Annex I
- Assess «overall impact of the policies and measures included in the integrated national plans on the operation of the EU ETS and on the supply - demand balance of allowances in the European carbon market»

2. Outreach and dialogue – article 10a

- “Member states should aim at engaging the public in drafting national energy and climate plans as well as long term strategies”
- “The Commission may discuss whether the Regulation will apply to third countries especially in terms of regional cooperation”

3. Broad and flexible renewable policies - Recital 35

- “Member States below their **reference points** should explain in their next progress report how they will cover the gap. If the indicative reference points of the Union are not met, Member States below their reference points should cover the gap by implementing additional measures”
- No mandatory fund



Thank you for your attention